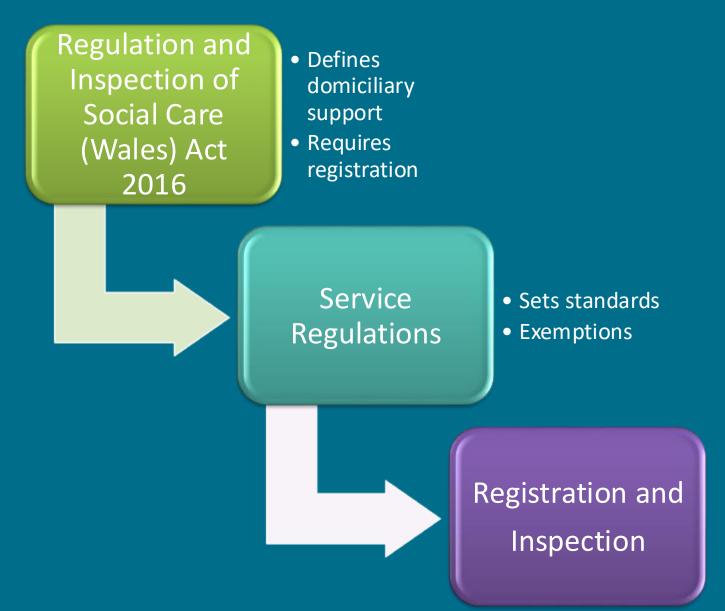
# Regulation of home care in Wales



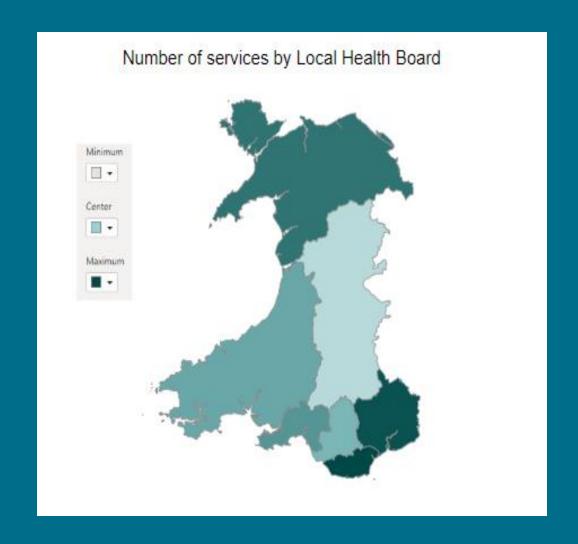


## The regulatory framework



## **Shape of the market**

- 720 services
- ≈ 26,000 people employed
- ≈ 27,000 being cared for



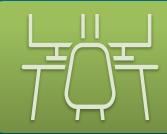
**Shape of the market** 



#### Unregulated home care



Support only



**Employment agency** 

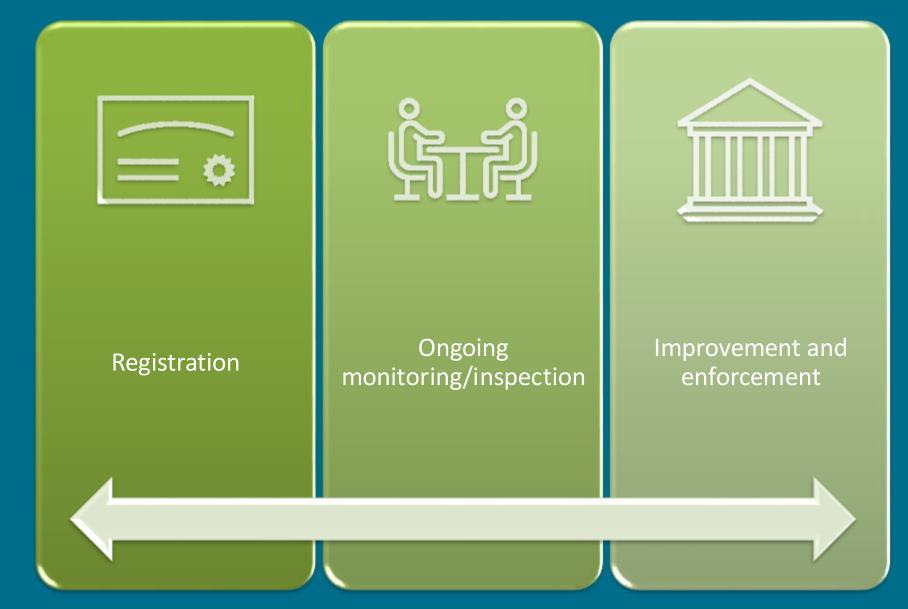


Carers employed directly by the person using the service – personal assistants



Micro care - ≤ 4 at any one time

# **Assurance activity**



## The future.....